

Capitala

Capitala Group is a \$2.7 billion asset management firm that has been providing capital to lower middle market companies throughout North America for twenty years. Since our inception in 1998, Capitala has invested in over 150 companies and seeks to partner with strong management teams to create value and generate superior risk-adjusted returns for our individual and institutional investors. For more information, visit our website www.CapitalaGroup.com.



10

Funds Raised Since Formation
in 1998



\$2.7B

Invested Capital
+ Liquidity



150

Investments Made



\$1.6B

Deployed to
Date

Investment Strategies

Growth Fund Equity Strategy

Capitala Group's growth fund strategy is dedicated to control and minority equity investments, typically coupled with credit investments, in lower middle market companies with less than \$50 million of enterprise value.

Lower Middle Market Credit Strategy

Capitala Group's lower middle market credit strategy brings together Capitala Group's creativity, experience, and relationship-driven culture to achieve extraordinary outcomes for business owners, management teams and financial sponsors, typically in companies with less than \$250 million in enterprise value.

CPTA

CSGF

Funds

PCFV

CSLC

- Capitala Finance Corp.
- Publicly traded BDC
- EBITDA in excess of \$4.5 million
- First and second lien loans
- Minority equity co-investments
- Subordinated debt
- Unitranche debt

- CapitalSouth Growth Fund
- Private investment vehicle
- Less than \$4.5 million in EBITDA
- Provides minority and control equity capital
- Growth capital

- Private Credit Fund V
- Private investment vehicle
- EBITDA in excess of \$4.5 million
- First and second lien loans
- Unitranche debt
- Subordinated debt
- Minority equity co-investments

- Capitala Specialty Lending Corp.
- Permanent capital vehicle
- EBITDA in excess of \$3.0 million
- First lien loans
- Unitranche debt
- Equity co-investments

To learn more about Capitala Group and the investment criteria for each of its Funds, visit www.capitalagroup.com/funds.

Capitala Investment Advisors, LLC ("Capitala Group") is the manager of Capitala Finance Corp. (Nasdaq:CPTA). Capitala Private Advisors, LLC manages Capitala Private Credit Fund V, L.P., CapitalSouth SBIC Fund IV, L.P., and Capitala Specialty Lending Corp.

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Representative Investments



Xirgo Technologies
Camarillo, CA
www.xirgotech.com

Leading supplier of innovative M2M communication platforms used to track, monitor, protect and control remote assets



Sur La Table
Seattle, WA
www.surlatable.com

Multi-channel chain retailer offering a broad selection of premium quality cooking and dining products



Eastport Holdings
Memphis, TN
www.eastportholdings.com

Consolidator of media and advertising businesses



US BioTek Laboratories
Shoreline, WA
www.usbiotek.com

Global leader in specialty immunology and allergy testing



S&S Management Group
Morehead City, NC
www.s-smg.com

Security and investigative services



Chicken Soup for the Soul
Cos Cob, CT
www.chickensoup.com

Consumer product company focused on inspirational content



BigMouth
Glastonbury, CT
www.bigmouth.com

Leading boutique designer of unique and innovative lifestyle products



Medical Modalities
Concord, NC
www.medicalmodalities.com

Supplier of home medical equipment to patients throughout the Southeastern United States



ThreeBridge Solutions
Minneapolis, MN
www.threebridge.com

IT and business consulting firm providing project and program management services



City Gear
Memphis, TN
www.citygear.com

Retailer and preferred Nike supplier focused on urban apparel and performance footwear



Visible Body
Newton, MA
www.visiblebody.com

Leading creator of educational 3D anatomical models and animations of the human body for healthcare professionals and students



Nth Degree
Atlanta, GA
www.nthdegree.com

Event marketing and management company that manages over 7,500 trade shows and exhibits annually

Representative Exits



Boot Barn
Irvine, CA
Initial Public Offering

America's largest western and work wear retailer



Western Window Systems
Phoenix, AZ
www.westernwindowsystems.com

Doors and windows primarily used in wide opening applications that facilitate outdoor living



KBP Foods
Miami, FL
Recapitalization

Leading QSR franchisee platform



Drive Medical
Port Washington, OR
Change of Control

Global manufacturer and distributor of durable medical equipment



Mobile Technologies
Hillsboro, OR
Change of Control

Leader in mobile device display technologies



Take 5
Metairie, LA
Recapitalization

Fast lube chain in the southeastern United States

For a full listing of our current investments, respective industry classifications and locations please visit our website or scan the barcode below