

# Capitala

Capitala Group is a leading provider of capital to lower and traditional middle market companies. Since 1998, Capitala Group's managed funds have invested in over 145 businesses, representing over \$1.4 billion of investments in a variety of industries throughout North America. Capitala's approach to investing, whether in its growth fund strategy or its lower middle market credit strategy, has proven to be a reliable and attractive financing solution to our partners. Capitala Group manages both public capital (Capitala Finance Corp.) (Nasdaq:CPTA) and private capital (Capitala Private Credit Fund V, L.P.; CapitalSouth SBIC Fund IV, L.P.; and Capitala Specialty Lending Corp.) for institutional and individual investors, and seeks to partner with strong management teams to create value and serve as long term partners. For more information visit our website at [www.CapitalaGroup.com](http://www.CapitalaGroup.com).



**10**

Funds Raised Since Formation in 1998



**\$2.7B**

Invested Capital + Liquidity



**145**

Investments Made

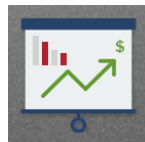


**\$1.4B**

Deployed to Date

## Investment Strategies

### Growth Fund Strategy



Capitala Group's growth fund strategy is dedicated to control and minority equity investments, typically coupled with credit investments, in lower middle market companies with less than \$30 million of enterprise value.

### Lower Middle Market Credit Strategy



Capitala Group's lower middle market credit strategy brings together Capitala Group's creativity, experience, and relationship-driven culture to achieve extraordinary outcomes for business owners, management teams and financial sponsors, typically in companies with less than \$250 million in enterprise value.

**CPTA**

- Publicly traded BDC
- EBITDA in excess of \$4.5 million
- First and second lien loans
- Minority equity co-investments
- Subordinated debt
- Unitranche debt

**CSGF**

- Private investment vehicle
- Less than \$4.5 million in EBITDA
- Provides minority and control equity capital
- Growth capital

**Funds**

**PCFV**

- Private investment vehicle
- EBITDA in excess of \$4.5 million
- First and second lien loans
- Unitranche debt
- Subordinated debt
- Minority equity co-investments

**CSLC**

- Permanent capital vehicle
- EBITDA in excess of \$3.0 million
- First lien loans
- Unitranche debt
- Equity co-investments

To learn more about Capitala Group and the investment criteria for each of its Funds, visit [www.capitalagroup.com/funds](http://www.capitalagroup.com/funds).

Capitala Investment Advisors, LLC ("Capitala Group") is the manager of Capitala Finance Corp. (Nasdaq:CPTA). Capitala Private Advisors, LLC manages Capitala Private Credit Fund V, L.P., CapitalSouth SBIC Fund IV, L.P., and Capitala Specialty Lending Corp.

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# Representative Investments



**Xirgo Technologies**  
Camarillo, CA  
www.xirgotech.com

Leading supplier of innovative M2M communication platforms used to track, monitor, protect and control remote assets



**Sur La Table**  
Seattle, WA  
www.surlatable.com

Multi-channel chain retailer offering a broad selection of premium quality cooking and dining products



**Eastport Holdings**  
Memphis, TN  
www.eastportholdings.com

Consolidator of media and advertising businesses



**Stride Tool**  
Glenwillow, OH  
www.stridetool.com

Designer and manufacturer of specialty hand tools



**S&S Management Group**  
Morehead City, NC  
www.s-smg.com

Security and investigative services



**Alternative Biomedical Solutions**  
Carrollton, TX  
www.altbio.com

Leading provider of laboratory testing solutions



**BigMouth**  
Glastonbury, CT  
www.bigmouth.com

Leading boutique designer of unique and innovative lifestyle products



**Medical Modalities**  
Concord, NC  
www.medicalmodalities.com

Supplier of home medical equipment to patients throughout the Southeastern United States



**ThreeBridge Solutions**  
Minneapolis, MN  
www.threebridge.com

IT and business consulting firm providing project and program management services



**City Gear**  
Memphis, TN  
www.citygear.com

Retailer and preferred Nike supplier focused on urban apparel and performance footwear



**Western Window Systems**  
Phoenix, AZ  
www.westernwindowsystems.com

Doors and windows primarily used in wide opening applications that facilitate outdoor living



**Nth Degree**  
Atlanta, GA  
www.nthdegree.com

Event marketing and management company that manages over 7,500 trade shows and exhibits annually

# Representative Exits



**Boot Barn**  
Irvine, CA  
Initial Public Offering

America's largest western and work wear retailer



**Matilda Jane**  
Fort Wayne, IN  
Change of Control

Girls' clothing and adult fashion sold primarily through home-based trunk shows



**KBP Foods**  
Miami, FL  
Recapitalization

Leading QSR franchisee platform



**Drive Medical**  
Port Washington, OR  
Change of Control

Global manufacturer and distributor of durable medical equipment



**Mobile Technologies**  
Hillsboro, OR  
Change of Control

Leader in mobile device display technologies



**Take 5**  
Metairie, LA  
Recapitalization

Fast lube chain in the southeastern United States

For a full listing of our current investments, respective industry classifications and locations please visit our website or scan the barcode below



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