



Capitala

A one-stop financing solution providing private credit and private equity capital to small businesses //

ABOUT US //

Capitala Group is an asset management firm that has been providing private credit and private equity capital to lower- and middle-market businesses throughout North America for over twenty-five years. Since our inception in 1998, Capitala has invested over \$2.2 billion into small businesses utilizing our flexible capital mandate which provides creative financing solutions to companies. We seek to partner with strong management teams to create value and support growth through strategic partnerships, operational expertise, and a shared vision for success.

STRATEGY //

Capitala works with management teams, business owners, funded financial sponsors and independent sponsors to individually tailor private credit and private equity capital to support the needs of lower- and middle market businesses. We have seasoned professionals with real operational experience in a variety of industries that can assist with implementing key strategies for ongoing growth and success.

TRANSACTION TYPES //

- » Buyouts
- » Recapitalizations
- » Strategic Acquisitions
- » Dividend Recapitalizations
- » Debt Refinancings
- » Add-ons

INVESTMENT SIZES //

- » Senior Credit Facilities - \$10MM to \$100MM
- » Unitranche Credit Facilities - \$10MM to \$100MM
- » Control Equity Capital - \$5MM to \$25MM
- » Minority Equity Capital - \$2MM to \$10MM

STRUCTURES //

- » Senior Credit Facilities
- » Unitranche Credit Facilities
- » Control Equity Capital
- » Minority Equity Capital

REACH OUT //

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SELECTED INDUSTRY FOCUS AREAS //

BUSINESS SERVICES //

HEALTHCARE //

CONSUMER SERVICES //

GENERAL INDUSTRIAL //

INFORMATION TECHNOLOGY //

EDUCATION SERVICES //

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OFFICE LOCATIONS
Charlotte, NC // Atlanta, GA
New York, NY*

CAPITALA ADVISORY BOARD MEMBER LOCATIONS
Atlanta, GA // Auburn Hills, MI // Bardstown, KY // Dallas, TX
Fort Lauderdale, FL // Louisville, KY // Melbourne, FL

*Includes Mitsui offices in New York.



A provider of component repair and manufacturing processes for large frame industrial gas turbines primarily utilized in power generation.

Houston, TX



Content creator of 3D anatomical models and animations of the human body, used by consumers, K-12 and higher education institutions.

Newton, MA



A roofing services company that provides repair and replacement services to residential and small commercial properties.

Fargo, ND



A leading consolidator of media and advertising businesses throughout North America.

Memphis, TN



A holding company comprising nine entities which provide engineering, surveying, and architectural services.

Memphis, TN



A provider of teleradiology services with over 100 radiologists across the U.S. that interprets medical images for customers throughout 48 states.

Miami, FL



Provider of manned security and video surveillance services in the Southeast US.

Morehead City, NC



A specialty contractor in land and marine construction, maintenance, and repairs.

Suffolk, VA



Chiropractic wellness centers offering a variety of treatments to provide a comprehensive chiropractic experience to their patients.

Tampa, FL



A leading franchisor and operator of waxing studios which produces a proprietary all-natural elastic wax.

Aventura, FL



A Veteran-founded and managed, US-based defense contractor providing consulting, adversary flight support, military training, and maintenance services.

Reno, NV



A leading provider of outsourced technical product support services for equipment manufacturers.

Lawrenceville, GA

REPRESENTATIVE REALIZED INVESTMENTS //



Manufacturer of metal forming machine tools, forming, stamping, and punching/sizing presses.

Marysville, MI



A multi-faceted provider of effective lead management and conversion services for the auto and motorized vehicle dealership sector.

Huntersville, NC



A leading provider of residential heating, ventilations, air conditioning ("HVAC"), plumbing installations, maintenance, and repair services to residential homeowners in the Mid-Atlantic & Southeastern U.S.

Lorton, VA



Leading supplier of innovative M2M communication platforms used to track, monitor, protect and control remote assets.

Camarillo, CA

