



**Position:** Analyst – Portfolio Team

**Location:** Charlotte, NC

**Start Date:** Immediate

**Schedule:** Full-time

### **Company Overview**

Capitala Group is a leading provider of capital to lower and traditional middle-market companies through its family of credit focused funds. Since 1998, Capitala Group's managed funds have participated in over 138 transactions, representing approximately \$1.3 billion of investments in a variety of industries throughout North America. Capitala Group manages both public capital (Capitala Finance Corp. (Nasdaq:CPTA)) and private capital (CapitalSouth SBIC Fund IV, L.P. & Capitala Private Credit Fund V, L.P.) for its investors and seeks to partner with strong management teams to create value and serve as long term partners. For more information, visit our website at [www.CapitalaGroup.com](http://www.CapitalaGroup.com).

### **Job Description**

Analysts at Capitala Group play a critical role in supporting the portfolio team by assisting with all aspects of ongoing portfolio monitoring, analysis, financial reporting and other strategic projects. Principal responsibilities for this position include:

- Work closely with associates, VPs and directors in all aspects of existing portfolio company monitoring
- Perform financial statement analysis, evaluate covenant compliance and prepare financial projections
- Present monthly analysis and key commentary to senior-level members of the portfolio team
- Participate in quarterly board presentations and ongoing monthly discussions with senior management of portfolio companies
- Evaluate and execute strategic transactions including add-on acquisitions, refinancings, recapitalizations, growth financings and exits
- Assist in legal documentation for amendments
- Prepare analyses and marketing presentations for fundraising efforts and investor relations

### **Qualifications - Minimum Requirements:**

- Bachelor's degree; preferably in finance, accounting and/or other related field
- Relevant internship or work experience
- Excellent analytical skills, decision making ability and attention to detail
- Strong organizational skills with the ability to work on multiple tasks concurrently
- Self-motivated and strong work ethic with the ability to work long hours as needed
- Proven ability to work well in a fast-paced, team-oriented environment
- Strong written and oral communication skills
- Working knowledge of GAAP as well as financial modeling and basic valuation concepts
- Advanced proficiency in MS Office, including Excel and PowerPoint

### **Application Process**

Send resume to: Davis Hutchens  
Director – Portfolio Management  
[dhutchens@capitalagroup.com](mailto:dhutchens@capitalagroup.com)

### **Equal Opportunity Employer**

*Capitala Group provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, sex, national origin, age, disability or genetics. In addition to federal law requirements, Capitala Group complies with applicable state and local laws governing nondiscrimination in employment in every location in which the company has facilities. This policy applies to all terms and conditions of employment, including recruiting, hiring, placement, promotion, termination, layoff, recall, transfer, leaves of absence, compensation and training.*

## **CAPITALA INVESTMENT GROUP, LLC**