

Capitala

Capitala Group is a leading provider of capital to lower and traditional middle-market companies, through its family of credit focused funds. Since 1998, Capitala Group's managed funds have participated in over 100 transactions, representing approximately \$900 million of investments in a variety of industries throughout North America. Capitala Group manages both public capital (Capitala Finance Corp. (Nasdaq:CPTA)) and private capital for its investors and seeks to partner with strong management teams to create value and serve as long term partners.

Investment Criteria

- \$10 - \$50 million investments
- Lower and traditional middle-market companies
- EBITDA in excess of \$5 million
- Strong management teams

Transaction Types

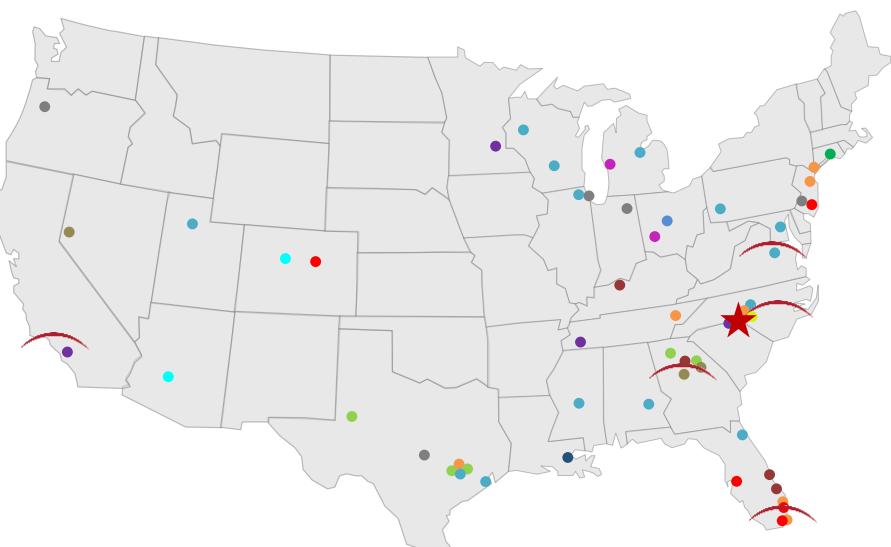
- Sponsor-led buyouts
- Management buyouts
- Recapitalizations
- Growth capital raises



Corporate Headquarters

Regional Office

- General Industrial (19%)
- Consumer Products (12%)
- Energy Services (11%)
- Healthcare (9%)
- Information Technology (8%)
- Business Services (7%)
- Recreation, Leisure and Entertainment (7%)
- Retail (7%)
- Restaurant & Food (6%)
- Finance (5%)
- Investment Fund (3%)
- Industrial Equipment Rental (2%)
- Building Products (2%)
- Conglomerate (1%)



Velum Global Credit Management, LLC not pictured (location: São Paulo, Brazil).

Capitala typically focuses on transactions in the U.S. and Canada. See reverse side for listing of representative investments.

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Representative Investments

Business Services & IT

VOLOGY

Vology
Tampa, FL
www.vology.com

Information technology solutions and services including designing, implementing and managing infrastructures

merlin

Merlin International
Englewood, CO
www.merlin-intl.com

Information technology solutions for the U.S. federal government

PureRED™ INTEGRATED MARKETING

GA Communications (dba Pure Red)
Stone Mountain, GA
www.purered.net

Full spectrum of advertising services for retailers as well as B2B and B2C customers

Burgaflex

Burgaflex
Fenton, MI
www.burgaflex.com

Branded tube and hose assemblies sold to highway and off-road OEM customers

AERIAL ACCESS EQUIPMENT

Aerial Access Equipment
Baton Rouge, LA
www.aae-la.com

Aerial work platforms and forklifts

CPI CONSTRUCTION PARTNERS INC. A LEADING ROAD CONSTRUCTION COMPANY

Construction Partners
Dothan, AL
www.constructionpartners.net

Infrastructure and road construction company operating in the Southern United States

Consumer Products

Cedar Electronics

Cedar Electronics
West Chester, OH
www.escortradar.com
www.cobra.com

Radar detection devices, citizens band radios, marine radios, two-way radios and dash cams

Brunswick Bowling Products

Brunswick Bowling Products
Muskegon, MI
www.brunswickbowling.com

Branded bowling products and solutions for bowling center operators, distributors and consumers

western window systems

Western Window Systems
Phoenix, AZ
www.westernwindowsystems.com

Doors and windows primarily used in wide opening applications that facilitate outdoor living

Healthcare

American Clinical Solutions

American Clinical Solutions
Boca Raton, FL
www.acslabtest.com

Drug confirmation services primarily for pain management assurance testing

SOUTH TEXAS DENTAL

STX Healthcare Management Services
Houston, TX
www.southtexasdental.com

Dental practice management services primarily to pediatric-focused dental practices located in the southern United States

drive for the road ahead

Medical Depot
Port Washington, NY
www.drivemedical.com

Durable medical equipment across a broad spectrum of healthcare providers' needs

Retail & Restaurant

Matilda Jane Clothing

Matilda Jane
Fort Wayne, IN
www.matildajaneclthing.com

Girls' clothing and adult fashion and accessories sold primarily through representatives at home-based trunk shows

city G.E.A.R.

City Gear
Memphis, TN
www.citygear.com

Retailer and preferred Nike supplier focused on urban apparel and performance footwear

BOOT BARN™

Boot Barn
Irvine, CA
www.bootbarn.com

Largest western wear retailer in the world with over 140 stores across 23 states

CORPORATE VISIONS

Be Different. Where it Counts. Your Message.

Corporate Visions

Incline Village, NV
www.corporatevisions.com

Marketing and sales messaging tools and training products and services

Kelle's Transport Service

Kelle's Transport Service
Salt Lake City, UT
www.kellestransport.com

Temperature-sensitive freight transportation services throughout North America

n° nth degree experience better

Nth Degree, Inc.
Atlanta, GA
www.nthdegree.com

Event marketing and management company that manages over 7,500 trade shows and exhibits annually

For a full listing of our current investments, respective industry classifications and locations please visit our website or scan the barcode below and reference Capitala Finance Corp's (Nasdaq:CPTA) most recent quarterly 10-Q filing.



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