

Capitala

Capitala Group is a leading provider of capital to lower and traditional middle-market companies, through its family of credit focused funds. Since 1998, Capitala Group's managed funds have invested in 139 companies, representing approximately \$1.3 billion of capital, in a variety of industries throughout North America. Capitala Group manages both public capital and private capital for its investors. Capitala Group currently invests in three main vehicles.

CPTA

Capitala Finance Corp.

Capitala Finance Corp. (CPTA) is a publically traded business development company, with its common stock listed on NASDAQ, making debt and equity investments in sponsored and non-sponsored lower and traditional middle market companies, primarily in the United States

Fund IV

CapitalSouth Growth Fund

CapitalSouth Growth Fund (CSGF) is a private investment vehicle providing debt and control and minority equity financing to sponsored and non-sponsored middle market companies, throughout the United States

Fund V

Capitala Private Credit Fund

Capitala Private Credit Fund V (PCFV) is a private investment vehicle making debt and equity investments in sponsored and non-sponsored lower and traditional middle market companies, primarily in the United States

** PCFV is currently accepting subscriptions from qualified clients (as defined in §205-3 of the Advisers Act)*

Investment Profiles:

- \$10 - \$50 million investments
- EBITDA in excess of \$4.5 million
- First and second lien loans
- Unitranche debt
- Subordinated debt
- Minority equity co-investments

- \$3 - \$15 million investments
- Less than \$4.5 million in EBITDA
- Provides minority and control equity capital
- Growth capital

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- EBITDA in excess of \$4.5 million
- First and second lien loans
- Unitranche debt
- Subordinated debt
- Minority equity co-investments

To learn more about Capitala Group and the investment criteria for each fund, visit www.capitalagroup.com/funds



Charlotte, NC
Raleigh, NC
Atlanta, GA
Ft. Lauderdale, FL
Los Angeles, CA

Representative Investments



Xirgo Technologies
Camarillo, CA
www.xirgotech.com

Leading supplier of innovative M2M communication platforms used to track, monitor, protect and control remote assets



Eastport Holdings
Memphis, TN
www.eastportholdings.com

Consolidator of media and advertising businesses



S&S Management Group
Morehead City, NC
www.s-smg.com

Security and investigative services



BigMouth
Glastonbury, CT
www.bigmouth.com

Leading boutique designer of unique and innovative lifestyle products



Brunswick Bowling Products
Muskegon, MI
www.brunswickbowling.com

Branded bowling products and solutions for bowling center operators, distributors and consumers



Western Window Systems
Phoenix, AZ
www.westernwindowssystems.com

Doors and windows primarily used in wide opening applications that facilitate outdoor living



Sur La Table
Seattle, WA
www.surlatable.com

Multi-channel chain retailer offering a broad selection of premium quality cooking and dining products



Stride Tool
Glenwillow, OH
www.stridetool.com

Designer and manufacturer of specialty hand tools



Construction Partners
Dothan, AL
www.constructionpartners.net

Infrastructure and road construction company operating in the Southern United States



Medical Modalities
Concord, NC
www.medicalmodalities.com

Supplier of home medical equipment to patients throughout the Southeastern United States



City Gear
Memphis, TN
www.citygear.com

Retailer and preferred Nike supplier focused on urban apparel and performance footwear



Nth Degree
Atlanta, GA
www.nthdegree.com

Event marketing and management company that manages over 7,500 trade shows and exhibits annually

Representative Exits



Boot Barn
Irvine, CA
Initial Public Offering

America's largest western and work wear retailer



KBP Foods
Miami, FL
Recapitalization

Leading QSR franchisee platform



Matilda Jane
Fort Wayne, IN
Change of Control

Girls' clothing and adult fashion sold primarily through home-based trunk shows



Drive Medical
Port Washington, OR
Change of Control

Global manufacturer and distributor of durable medical equipment



Mobile Technologies
Hillsboro, OR
Change of Control

Leader in mobile device display technologies



Take 5
Metairie, LA
Recapitalization

Fast lube chain in the southeastern United States

For a full listing of our current investments, respective industry classifications and locations please visit our website or scan the barcode below



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