



2025 YEAR IN REVIEW

\$3.2B
AUM*

5 PLATFORM INVESTMENTS

23 ADD-ON INVESTMENTS

6 EXITS

*Includes invested capital since inception, callable capital to commingled funds and available credit facilities, and discretionary and non-discretionary managed accounts.

Raised **\$1.0 billion** in oversubscribed fund

Network of 93 banks on platform that provided
Capitala with **over \$2.6 billion** worth of
investment opportunities

Strategic emphasis on non-sponsor capital
with **over 80%** of total investments in 2025
originated from non-sponsored opportunities

Earned **Best Places to Work** distinction for 2025

Active team participation in impactful community
service and outreach initiatives

Deployment Highlights



**SPORTSMANS
CONCRETE**

Unitranche
Debt & Equity
Co-Investment

INVESTMENT



**NOVELLUM
LONGEVITY**

First Lien
Debt & Equity
Co-Investment

INVESTMENT

**INVENTORY
COMPLIANCE
COMPANY**

First Lien
Debt & Equity
Co-Investment

INVESTMENT

**ORTHOPEDIC
DISTRIBUTION
COMPANY**

First Lien
Debt & Equity
Co-Investment

INVESTMENT

**RESTORATION
& REMEDIATION
COMPANY**

Unitranche
Debt & Equity
Co-Investment

INVESTMENT

Deployment Highlights

Add-On Investments



2025 Team Promotions



**Jack
Vander Leeuw**

Promotion to
Managing Director



**Andrew
Schwartz**

Promotion to
*Director of Accounting
& Finance*



**Stuart
McGoogan**

Promotion to
*Director of
Investor Relations*



**Bridget
Meller**

Promotion to
*Vice President,
Business Development*



**Ben
Neugebauer**

Promotion to
Senior Associate